

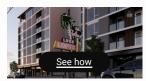
ESG RE ALL VERTICAL, EVERY ASSET, ANY STAGE

Seamlessly integrate asset upgrades without high-cost expenditures or operational disruptions across portfolios and property types.

Owner/Operator Value:

- Low-cost, high impact sustainability upgrades no need for major structural changes or operational disruption
- Improved tenant sentiment and green aligned leasing demand – positioning assets to retain tenants and capture rent premiums, where appropriate
- Strategic ESG-aligned financing enhancing long-term asset value and capital flexibility
- Future-proofed assets climate resilient and automatically set for regulations, reporting, and tenant demands

Vertical Summary



Interest only and fixed up to 300M, 75% LTC/LTV, Senior and Subordinate Debt, US treasury/SOFR + ESG Spread, Valid Nationally, Design Vertical's Sustainable Building Features Included In Finance Fee, Market Vertical's Dev Marketing Campaign 3-Months Free, AM Vertical's exportready, future-proofed sustainability report included.

Fund



- ✓ ESG-priced debt
- Enhanced returns
- ✓ Capital efficiency

Design



- ✓ Cost-effective upgrades
- No operational disruption
- √ 7%+ asset value uplift

AM



- Portfolio scalable
- De-risked assets
- √ 100% certified